

# WHERE PRIVATE MARKETS MEET OPERATIONAL EXCELLENCE

**PERES Real Assets:**

**Private Equity · Real Estate · Infrastructure ·  
Private Debt**



PRIVATE MARKETS PRESENCE & POSITIONING



From France to Luxembourg and beyond, our footprint covers Europe's most strategic fund domiciles

**#1 Custodian in  
Private Markets AuA  
in Europe**



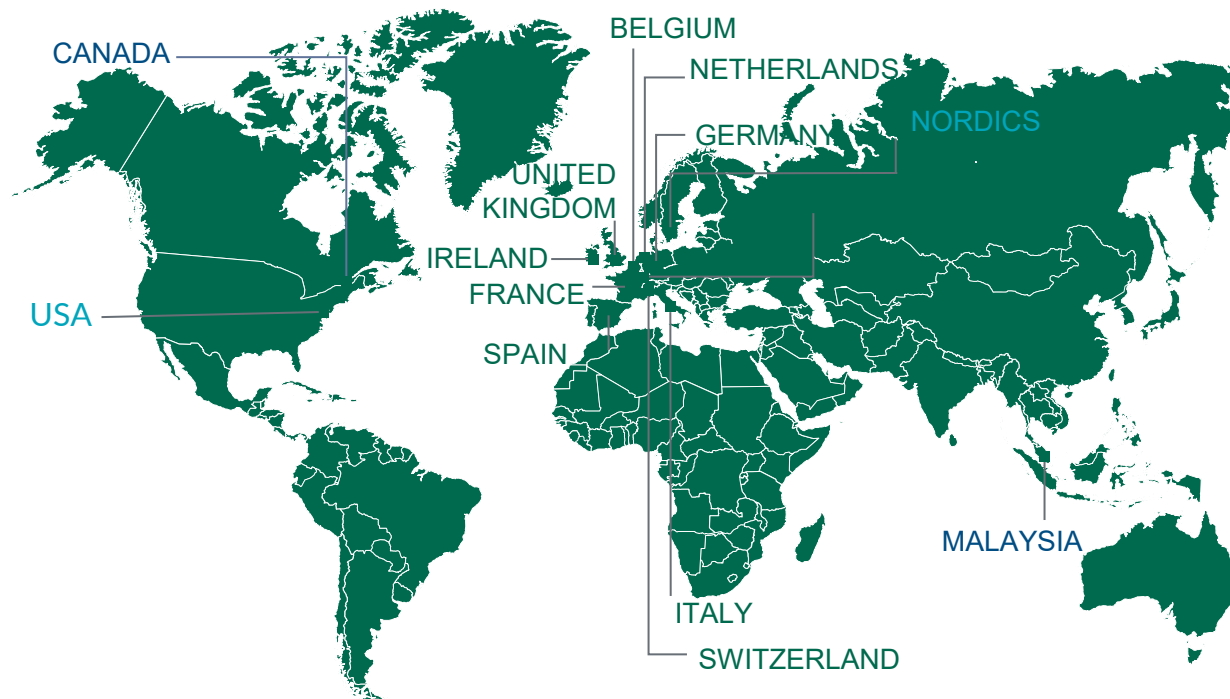
**#Top 5 private assets  
servicer in key  
European jurisdictions**



SALES COVERAGE &  
DEDICATED  
OPERATIONAL TEAM

SALES COVERAGE  
TEAM

DEDICATED  
OPERATIONAL TEAM



Ranked #1 custodian in Europe, CACEIS has the scale, the reach and the credentials to serve the most demanding managers.

A GLOBAL PLAYER WITH EUROPEAN LEADERSHIP



Long term commitment to the private capital industry leaders in the largest European private markets

+€750<sub>Bn</sub>

ASSETS UNDER DEPOSITARY / TRUSTEE

+€330<sub>Bn</sub>

ASSETS UNDER ADMINISTRATION

+650

ASSET MANAGEMENT COMPANY

A renown quality of service

ISO 9001/2015 (**Quality**),

ISAE 3402 Type II (**Controls effectiveness**)



Scale and quality combined: the proof that CACEIS delivers at the highest level, for the largest players.

FOUR ASSET CLASSES, ONE DEDICATED COVERAGE



Dedicated expertise, growing momentum and proven credentials across every private market strategy

PRIVATE EQUITY



42%

**7** of the Top 20  
Private equity firms (AUM)  
as clients

INFRASTRUCTURE



14%

**2** of the Top 5  
Infrastructure firms (AUM)  
as clients

REAL ESTATE



34%

**6** of the Top 20  
Real Estate firms (AUM)  
as clients

PRIVATE DEBT



10%

**7** of the Top 20  
Private debt firms (AUM)  
as clients

Data from Preqin Global League Table, Top Fund managers (total funds raised) - April 2026 and CACEIS figures, April 2026

Trusted across every private market strategy with consistent growth in assets under service.

## A COMPREHENSIVE, INTEGRATED SERVICE OFFERING



Six service pillars. Zero operational fragmentation. One single point of accountability.



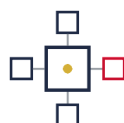
### DEPOSITARY BANK & CUSTODY

- Full depositary: safekeeping, cash flow monitoring, AIFM oversight
- Custody for listed and unlisted assets, SPV/GP/holding banking
- Regulatory escalation: AIFM → Auditors → Regulator
- A+ rated: strongest financial profile in the market



### REGISTER KEEPING & TRANSFER AGENCY

- 32M+ transactions / year & 19M+ shareholder accounts
- Multi-model: TA / CSD / IZNES (DLT)
- Fully digital investor onboarding
- Cross-border distribution



### MIDDLE OFFICE OUTSOURCING

- Flexible: from turn-key to fully tailored solutions
- Loan admin: 1,600+ positions + €3.19Bn AuM, + 10yr expertise
- WSO + eFront: dual platform covering all loan types
- Malaysia hub + local subject matter expert support



### FUND ADMINISTRATION & ACCOUNTING

- IFRS, Local GAAP and US GAAP fund accounting
- Multi-SPV and multi-entity consolidation
- Regulatory reporting across all jurisdictions
- Yardi platform globally deployed since 2023



### FUND FINANCE

- Equity Bridge Financing for capital call periods
- Overdraft facilities for fund liquidity needs
- ESG-linked financing structures supported
- Dealing room access via CACEIS and CA Group



### MARKET SOLUTIONS - FX

- AutoFX: fully outsourced FX management
- DirectFX: direct trading room, WMR benchmark execution
- Currency Overlay: share class, portfolio, benchmark hedging
- Integrated with depositary: one operational chain

One integrated partner. Eliminating the operational fragmentation that costs managers time, money and control.



## Our Development in Germany

### Evolution of the depositary function

- Launched in 1959 with Germany's first open-ended real estate fund
- Continuous growth across clients, funds, and asset classes
- Largest independent depositary for alternative funds (AIFs)

### Clients and Market

- Currently more than 65 German Management companies („KVGs“)
- Doubling of market share since 2012
- 38 KVGs received our support during their start-up phase

### Client loyalty through quality

- Top-quality provider according to the BVI quality ranking, with a score of 1.91

| TOTAL ALTERNATIVE FUNDS (AIFs) #1<br>PUBLIC AND SPECIAL FUNDS |                                                                 |                        |
|---------------------------------------------------------------|-----------------------------------------------------------------|------------------------|
| #                                                             | depository                                                      | Total AuD* in Mio. EUR |
| 1                                                             | CACEIS Bank S.A., Germany Branch                                | 79,482                 |
| 2                                                             | DZ BANK AG Deutsche Zentral-Genossenschaftsbank                 | 78,100                 |
| 3                                                             | ABN AMRO Bank N.V. Frankfurt Branch                             | 55,636                 |
| 4                                                             | DekaBank Deutsche Girozentrale                                  | 51,241                 |
| 5                                                             | BNP Paribas Securities Services S.C.A. Branch Frankfurt am Main | 35,736                 |

| CLOSED-ENDED AIFs #1 –<br>PUBLIC AND SPECIAL FUNDS |                                                                    |                        |
|----------------------------------------------------|--------------------------------------------------------------------|------------------------|
| #                                                  | depository                                                         | Total AuD* in Mio. EUR |
| 1                                                  | CACEIS Bank S.A., Germany Branch                                   | 26,864                 |
| 2                                                  | ABN AMRO Bank N.V. Frankfurt Branch                                | 14,947                 |
| 3                                                  | The Bank of New York Mellon SA/NV, Niederlassung Frankfurt am Main | 5,584                  |
| 4                                                  | M. M. Warburg & CO (AG & Co.) KGaA                                 | 4,578                  |
| 5                                                  | DZ BANK AG Deutsche Zentral-Genossenschaftsbank                    | 3,637                  |

| OPEN-ENDED REAL ESTATE AIFs #2 –<br>PUBLIC AND SPECIAL FUNDS |                                                                 |                        |
|--------------------------------------------------------------|-----------------------------------------------------------------|------------------------|
| #                                                            | depository                                                      | Total AuD* in Mio. EUR |
| 1                                                            | DZ BANK AG Deutsche Zentral-Genossenschaftsbank                 | 74,464                 |
| 2                                                            | CACEIS Bank S.A., Germany Branch                                | 52,618                 |
| 3                                                            | DekaBank Deutsche Girozentrale                                  | 51,222                 |
| 4                                                            | ABN AMRO Bank N.V. Frankfurt Branch                             | 40,689                 |
| 5                                                            | BNP Paribas Securities Services S.C.A. Branch Frankfurt am Main | 35,298                 |

Scale and quality combined: the proof that CACEIS delivers at the highest level, for the largest players.

## FOCUS CACEIS IN GERMANY



### All fund types under the KAGB

- Open-ended and closed-ended public and special funds
- German „Geschlossene Sondervermögen“
- All structures, e. g. ELTIF, direct vs. SPVs, fund-of-funds

### All asset classes and investment strategies under the KAGB

#### REAL ESTATE

- Developments
- Residential, Commercial
- Office, Logistics
- Forestry and forest management

#### RENEWABLE ENERGY

- Solar, Photovoltaics
- Wind power, turbines
- Energy storage and caverns

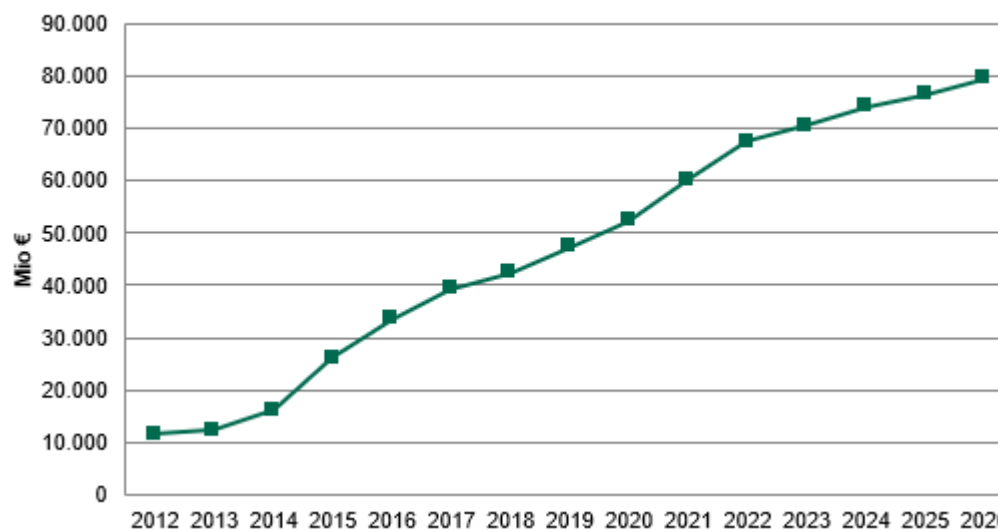
#### PRIVATE EQUITY, VENTURE CAPITAL

- Small & Mid-Cap
- Sports and Copyrights
- Private Debt
- Technology & AI

#### INFRASTRUCTURE

- Care facilities, e. g. daycare centers
- Hospitals, nursing homes
- Telecommunications
- Transport, ships, trains

**CACEIS' Assets under Depositary in Germany**



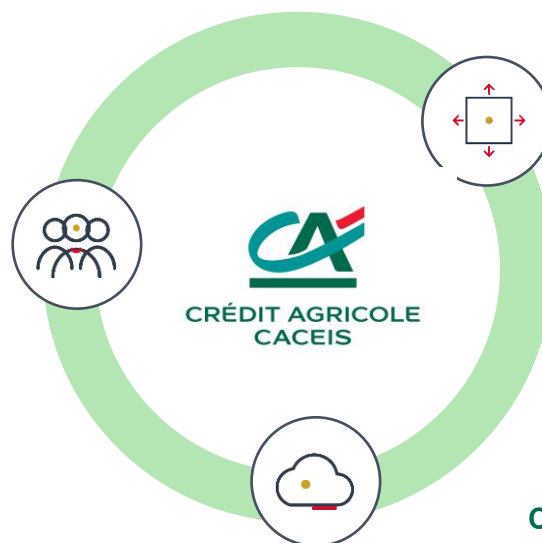


## Structured engagement at every level from daily operations to executive strategic reviews

### Our Three-Layer Relationship Model

#### Client Relationship Management

- Primary contact for day-to-day service quality and satisfaction
- Regular reviews, SLA monitoring and co-built scorecard
- Ensures a seamless operational experience at every stage.



#### Client Coverage

- Senior-level oversight of the strategic relationship
- Connects stakeholders, advises on distribution and leads executive reviews
- Drives long-term partnership and growth alignment

#### Client Onboarding

- Single point of contact from onboarding through fund launch
- Coordinates all internal and external parties to ensure readiness
- Hands over smoothly to the CRM team at BAU stage

**Our strategy has one objective: making every client interaction faster, simpler and more transparent.**

## ONBOARDING: A SEAMLESS TRANSITION



**We take full ownership of the onboarding process, so your teams experience minimal disruption from day one**

### Our Process, step by step



**A painless onboarding, our promise to every new client, backed by a dedicated team and a proven methodology.**

## NINE REASONS TO CHOOSE CACEIS



**Each reason reflects a concrete commitment backed by our people, our infrastructure and our track record**

### Independency

We operate with no ties to investment banks; your investors' interests are our only priority.



### Expertise

We dedicate over 750 PERES specialists to your service, with an average of 10 years' experience per collaborator.



### Stability

We benefit from long-term CA ownership, eliminating the risk of an unwanted servicer change.



### Solidity

We maintain an A+ credit rating and a full banking license, the financial strength that builds investor confidence.



### Experience

We have been servicing PERES funds for over 30 years, across all jurisdictions and all private market strategies.



### Efficiency

We automate and digitize our processes to reduce the operational burden on your teams to an absolute minimum.



### Compliance

We anticipate European regulatory changes proactively with zero administrative sanctions to date.



### European Gateway

We give you access to a pan-European network across 14 markets, your gateway to new pools of investors.



### Tailored Solutions

We combine best-in-class standard services with bespoke capabilities designed around your specific needs.



**Solidity and innovation, the two principles guiding every decision we make at CACEIS.**



# AGILE & CONNECTED



## ACTING EVERY DAY IN THE INTERESTS OF OUR CLIENTS & SOCIETY

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