

Third-Party Asset Management

At a glance



August 2021

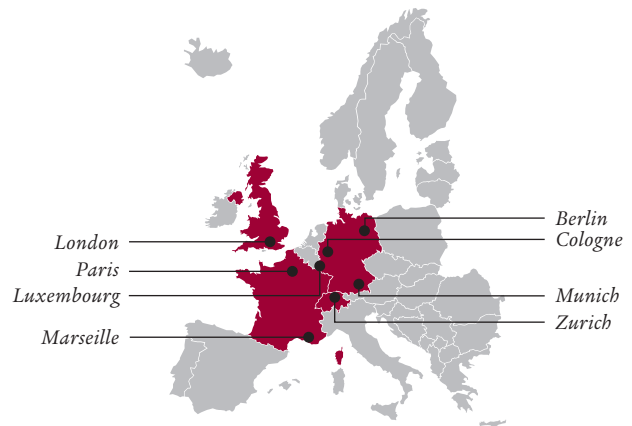
Who we are

We are a well-known, ambitious and reliable European asset manager in Switzerland, France, Germany, Luxembourg and the UK.

Our investment philosophy is based on the preservation of value in the long run. This philosophy has resulted in a lived culture of risk awareness that has allowed us to protect and grow the wealth of our investors. We offer this proven investment approach also to third-party clients in our key markets.

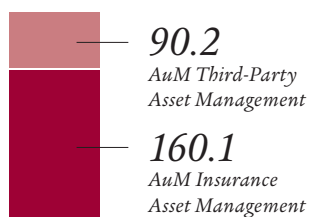
We have a well-proven and long-standing expertise in the active management of returns and risks of fixed income, real estate, equities, infrastructure and multi asset investment solutions.

Strong footprint in Europe – our key locations



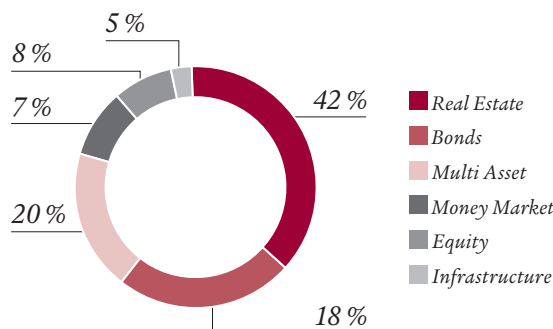
Assets under Management

(in EUR bn)



250.3 Total

Assets under Management* breakdown by asset classes



*Total AuM from third-party clients as of 30 June 2021

Our clients

- Employee benefits institutions and pension schemes
- Investment funds and investment foundations
- Insurance companies
- Family offices
- Corporate clients

What sets us apart

Strong ALM investment expert
for pension schemes and insurance companies

Combining quantitative and qualitative
Risk and Asset Management

Among the top 3 Institutional Asset Managers
in Switzerland*

Best OPCI
Swiss Life Dynapierre selected as best OPCI
for assets of over EUR 500 million

*IPE Survey 2021 Top 500 Asset Managers in Europe (AuM as of 31.12.2020)

All figures as of 30 June 2021 unless stated otherwise.

Net new assets from third-party clients

(01.01.2021 – 30.06.2021)



4.2

(in EUR bn)

Employees



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